

MONTHLY BUDGET



INCOME SOURCES	DESCRIPTION	AMOUNT
JOB		
OTHER		
TOTAL		
NEEDS (50% OF INCOME)	DESCRIPTION	AMOUNT
RENT / MORTGAGE		
UTILITIES (ELECTRIC, WATER, GAS)		
GROCERIES / FOOD		
TRANSPORTATION (FUEL, PUBLIC TRANSIT)		
DEBT PAYMENTS (CAR / STUDENT LOANS, CREDIT CARDS)		
OTHER ESSENTIAL EXPENSES		
TOTAL		
WANTS (30% OF INCOME)	DESCRIPTION	AMOUNT
DINING OUT		
ENTERTAINMENT (MOVIES, GAMES)		
SHOPPING (CLOTHES, GADGETS)		
MEMBERSHIPS (GYM, CLUB)		
SUBSCRIPTIONS (STREAMING, MAGAZINES, APPS)		
OTHER NON-ESSENTIALS		
TOTAL		
SAVINGS & INVESTMENTS (20% OF TOTAL INCOME)	DESCRIPTION	AMOUNT
EMERGENCY FUND		
RETIREMENT FUND		
OTHER SAVINGS GOALS (TRAVEL, EDUCATION)		
TOTAL		
SUMMARY	DESCRIPTION	AMOUNT
TOTAL INCOME		
TOTAL NEEDS		
TOTAL WANTS		
TOTAL SAVINGS		
REMAINING BALANCE		